

**NICHT ZUR DIREKTEN ODER INDIREKTEN VERÖFFENTLICHUNG ODER
VERBREITUNG IN ODER INNERHALB DER VERINIGTEN STAATEN VON
AMERIKA, KANADA, JAPAN ODER AUSTRALIEN.**

- **Successful Capital Increase of DO & CO Restaurants & Catering AG**
- **Subscription and offer price set at EUR 21.90**
- **Exchange rate EUR/TRY 1.9719 – offer price in global offering thus 43.18 TRY per share**
- **Net proceeds from capital increase and sale of treasury shares approximately EUR 40 Mio. – all offered existing shares placed, over-allotment exercised in full**
- **Transaction (including shares for overallotment) more than 8 times subscribed**

Following the end of the subscription and offer period, DO & CO Restaurants & Catering AG today set the subscription and offer price for its capital increase at EUR 21.90 per offered share. In total, 1,948,800 new shares and 147,078 treasury shares were allocated with resulting net proceeds to DO & CO of approximately EUR 40 million.

All of the 604,318 existing shares offered by the two core shareholders Attila Dogudan Privatstiftung und DZR Immobilien und Beteiligungs GmbH were placed. The over-allotment was exercised in the full amount, i.e. 405,030 existing shares offered by the core shareholders. The total transaction volume thus amounts to EUR 68 million.

The transaction volume (including the over-allotment shares) was more than 8 times subscribed, with demand from institutional investors in the UK and Poland as well as in Austria and Turkey particularly strong.

The capital increase results in an increase of the share capital of DO & CO Restaurants & Catering AG from 7,795,200 to 9,744,000 shares and an increase in the market capitalisation – on the basis of the closing price of the share on the Vienna Stock Exchange on 26 November 2010 of EUR 194,100,480.00 to EUR 242,625,600.00.

As a result of the transaction, the free float of the Company will increase from currently 19% to approximately 47%. If stabilisation measures are conducted and all of the over-allotment shares are bought back from the market, the free float following such stabilisation measures would amount to approximately 43%.

The start of trading of the new shares on the Istanbul and the Vienna Stock Exchanges is expected for 2 December 2010. Closing of the transaction is expected for 1 December 2010.

DO & CO intends to use the net offer proceeds to strengthen the Company for investments and position it for an increase in its market presence and potential acquisition opportunities.

İş Yatırım Menkul Değerler A.Ş. acted as Global Coordinator and Sole Bookrunner on the transaction, with Erste Group, Wood & Co. and Renaissance Capital acting as Co-Lead Managers.

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The official exchange rate between the Turkish Lira (TRY) and the Euro published by the Turkish National Bank on 26 November 2010 is 1.9719 TRY per Euro. The price to be paid by investors in the offering (except existing shareholders participating in the rights offering, which will be settled in EUR) therefore amounts to 43.18 TRY.

Disclaimers: This ad hoc announcement constitutes neither an offer to sell nor a solicitation to buy any securities of DO & CO Restaurants & Catering Aktiengesellschaft. The securities have already been sold.

This ad hoc announcement and the information contained herein is not for publication or distribution, directly or indirectly, in or into the United States of America. The materials do not constitute an offer of securities for sale in the United States, nor may the securities be offered or sold in the United States absent registration or an exemption from registration as provided in the U.S. Securities Act of 1933, as amended and the rules and regulations thereunder.

This ad hoc announcement and information contained herein does not constitute any confirmation by DO & CO Restaurants & Catering AG, Attila Dogudan Privatstiftung and DZR Immobilien und Beteiligungs GmbH of the final distribution list. The Turkish Prospectus (izahname) has been approved by the Turkish Capital Markets Board on 12 November 2010. The final distribution list has been finalized by the foregoing entities and will be submitted to the Turkish Capital Markets Board and the Istanbul Stock Exchange, and announced as described in the Turkish Prospectus and in accordance with the Turkish capital markets requirements by the Sole Bookrunner on 29 November 2010.

In connection with the sale of securities referred to herein, the stabilizing manager (or persons acting on behalf of the stabilising manager) may over allot securities or effect transactions with a view to supporting the market price of the securities at a level higher than that which might otherwise prevail. However, there is no assurance that the stabilising manager (or persons acting on behalf of the stabilising manager) will undertake stabilisation actions. Any stabilization action may begin on or after the date of publication of the final subscription and offer price and, if begun, may be ended at any time, but, under the applicable laws, stabilisation actions must be brought to an end (a) in Austria 30 calendar days after the date of the allocation of the shares and (b) in Turkey 30 calendar days after the first trading day of the shares on the ISE, but upon expiry of either period the stabilising manager will end any stabilisation actions both in Austria and Turkey. Any stabilisation action or over allotment must be conducted by the stabilising manager (or person(s) acting on behalf of the stabilizing manager) in accordance with all applicable laws and rules.