

DO & CO Restaurants & Catering AG (the "Company"), a company listed on the prime market of the Vienna Stock Exchange, has submitted an application for the registration of shares to the Turkish securities regulatory authority (Capital Markets Board). The Company contemplates the listing of all of its shares on the Istanbul Stock Exchange, subject to adoption of the necessary legal framework in Turkey. The Company further contemplates a capital increase from authorized capital in an amount of up to 25% of the Company's stated capital. The proceeds from such a capital increase would be used to strengthen the Company's ability to carry out investments and increase its market presence, as well as for potential acquisition opportunities. To further increase the free float, it is also contemplated that the Company's major shareholders sell shares held by them in an amount of just below 13% of the current stated capital (prior to the capital increase) and that the Company sells the shares acquired in connection with the share buy-back programme, corresponding to just below 2% of the stated capital (prior to the capital increase). Upon completion of the capital increase and the share sales, the free float would thus reach approximately 47%.

The Company further announces that the share buy-back programme, which was based on a resolution of October 14, 2008, was discontinued as of 23 September 2010. In connection with the share buy-back programme, the Company acquired 147,078 of its own shares.

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