



DO & CO AG		Q3 2025/26					Q4 2025/26					TY 2025/26				
		Median	Average	Low	High		Median	Average	Low	High		Median	Average	Low	High	
Airline Catering	m€	488.6	494.2	485.9	-	523.0	508.2	510.5	482.5	-	538.0	1,987.4	1,983.7	1,962.3	-	2,007.9
International Event Catering	m€	109.0	109.1	100.1	-	119.2	46.9	46.4	35.0	-	56.7	320.7	320.0	308.8	-	330.0
Restaurants, Lounges & Hotels	m€	52.0	52.9	49.5	-	61.2	44.7	44.4	40.9	-	47.7	188.1	187.7	182.9	-	195.3
Net Sales	m€	648.2	654.2	642.0	-	675.1	594.0	600.3	575.9	-	635.7	2,497.8	2,491.4	2,473.2	-	2,520.0
Airline Catering	m€	40.3	40.7	38.9	-	43.9	41.7	41.4	37.3	-	44.4	163.0	163.7	162.3	-	166.4
International Event Catering	m€	12.3	11.8	9.5	-	12.6	4.0	4.3	2.7	-	6.0	31.7	31.9	31.1	-	33.9
Restaurants, Lounges & Hotels	m€	5.3	5.6	4.7	-	7.2	4.5	4.5	3.7	-	5.2	18.8	19.2	17.9	-	21.0
EBIT	m€	57.8	57.5	55.2	-	58.9	50.5	50.0	47.4	-	53.7	214.1	214.2	210.7	-	218.2
Financial Result	m€	-4.2	-4.5	-5.9	-	-3.8	-8.0	-8.0	-11.9	-	-4.7	-20.8	-20.9	-24.7	-	-17.0
Income Tax	m€	-14.0	-13.8	-14.5	-	-13.2	-10.2	-10.2	-13.0	-	-8.1	-50.0	-50.2	-53.5	-	-47.4
Minorities	m€	-9.5	-9.2	-10.5	-	-7.0	-5.6	-5.0	-6.1	-	-3.3	-34.1	-33.6	-35.0	-	-32.0
Net Result	m€	29.8	30.1	26.8	-	32.8	27.3	27.6	24.3	-	31.0	109.9	110.3	105.6	-	114.2
Airline Catering	%	8.2%	8.2%	8.0%	-	8.4%	8.0%	8.0%	7.7%	-	8.3%	8.2%	8.2%	8.1%	-	8.3%
International Event Catering	%	11.0%	10.8%	9.5%	-	11.5%	10.0%	9.7%	7.1%	-	10.9%	10.0%	10.0%	9.7%	-	10.3%
Restaurants, Lounges & Hotels	%	10.5%	10.6%	9.4%	-	11.8%	10.5%	10.0%	8.1%	-	11.4%	10.0%	10.2%	9.7%	-	10.8%
EBIT margin	%	8.8%	8.8%	8.6%	-	8.9%	8.3%	8.3%	8.0%	-	8.6%	8.6%	8.6%	8.5%	-	8.7%
Tax Ratio	%	-26.0%	-26.1%	-27.6%	-	-24.7%	-24.7%	-24.1%	-28.4%	-	-19.4%	-26.0%	-25.9%	-27.0%	-	-24.5%
Net Result margin	%	4.6%	4.6%	4.1%	-	5.1%	4.4%	4.6%	4.2%	-	5.3%	4.4%	4.4%	4.3%	-	4.6%

DO & CO AG		TY 2026/27					TY 2027/28				
		Median	Average	Low		High	Median	Average	Low		High
Airline Catering	m€	2,159.6	2,154.1	2,119.1	-	2,185.0	2,335.6	2,335.1	2,264.4	-	2,380.0
International Event Catering	m€	346.0	347.6	333.8	-	372.6	373.0	369.4	340.5	-	413.6
Restaurants, Lounges & Hotels	m€	197.0	198.4	190.2	-	205.8	209.0	208.8	197.8	-	220.2
Net Sales	m€	2,698.3	2,700.1	2,649.6	-	2,734.0	2,915.2	2,913.3	2,816.2	-	2,962.0
Airline Catering	m€	180.2	181.8	175.0	-	191.0	197.6	204.4	196.2	-	234.0
International Event Catering	m€	35.4	35.9	32.6	-	40.8	39.6	39.6	33.7	-	52.0
Restaurants, Lounges & Hotels	m€	20.1	20.6	16.6	-	24.5	21.2	22.8	17.3	-	29.0
EBIT	m€	234.9	238.3	232.4	-	252.9	257.2	266.8	251.0	-	304.0
Financial Result	m€	-19.2	-18.1	-22.5	-	-12.3	-18.0	-17.4	-22.4	-	-11.4
Income Tax	m€	-56.8	-56.4	-59.0	-	-52.6	-63.3	-64.2	-72.0	-	-59.6
Minorities	m€	-36.8	-36.6	-40.0	-	-33.5	-39.9	-40.8	-45.0	-	-37.9
Net Result	m€	128.8	128.2	115.9	-	138.0	140.9	145.7	126.5	-	174.9
Airline Catering	%	8.4%	8.4%	8.2%	-	8.8%	8.6%	8.8%	8.4%	-	9.9%
International Event Catering	%	10.3%	10.3%	9.7%	-	11.0%	10.5%	10.7%	9.8%	-	12.6%
Restaurants, Lounges & Hotels	%	10.0%	10.4%	8.7%	-	12.5%	10.0%	10.9%	8.7%	-	14.0%
EBIT margin	%	8.8%	8.8%	8.6%	-	9.3%	9.0%	9.2%	8.7%	-	10.3%
Tax Ratio	%	-25.6%	-25.5%	-27.0%	-	-24.0%	-25.5%	-25.5%	-27.0%	-	-24.0%
Net Result margin	%	4.8%	4.7%	4.3%	-	5.1%	4.9%	5.0%	4.4%	-	5.9%

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