

# Consensus | 2025/26 - 2027/28

per 08.06.2026



DO & CO AG		Q4 2025/26				TY 2025/26					
		Median	Average	Low	High	Median	Average	Low	High		
Airline Catering	m€	487.1	486.7	471.0	-	503.0	1,940.1	1,939.7	1,924.0	-	1,956.0
International Event Catering	m€	39.5	41.8	33.8	-	55.5	313.7	316.0	308.0	-	329.7
Restaurants, Lounges & Hotels	m€	44.7	45.8	43.0	-	49.4	184.6	185.6	182.9	-	189.2
<b>Net Sales</b>	<b>m€</b>	<b>576.2</b>	<b>574.2</b>	<b>561.8</b>	-	<b>583.0</b>	<b>2,443.3</b>	<b>2,441.4</b>	<b>2,428.9</b>	-	<b>2,450.1</b>
Airline Catering	m€	38.7	38.5	33.8	-	41.8	159.3	159.1	154.4	-	162.4
International Event Catering	m€	4.5	4.5	2.2	-	6.2	32.7	32.6	30.4	-	34.4
Restaurants, Lounges & Hotels	m€	4.6	4.3	1.7	-	5.1	18.8	18.5	16.0	-	19.4
<b>EBIT</b>	<b>m€</b>	<b>47.3</b>	<b>47.2</b>	<b>43.7</b>	-	<b>50.2</b>	<b>210.3</b>	<b>210.2</b>	<b>206.7</b>	-	<b>213.2</b>
Financial Result	m€	-12.1	-11.0	-14.0	-	-5.6	-21.5	-20.4	-23.4	-	-15.0
Income Tax	m€	-8.1	-8.0	-10.6	-	-4.9	-52.0	-51.9	-54.5	-	-48.8
Minorities	m€	-7.0	-7.4	-9.1	-	-6.9	-32.0	-32.4	-34.1	-	-32.0
<b>Net Result</b>	<b>m€</b>	<b>20.2</b>	<b>21.3</b>	<b>18.2</b>	-	<b>27.1</b>	<b>104.8</b>	<b>105.9</b>	<b>102.8</b>	-	<b>111.7</b>
Airline Catering	%	7.9%	7.9%	7.1%	-	8.3%	8.2%	8.2%	8.0%	-	8.3%
International Event Catering	%	10.4%	10.6%	6.5%	-	15.4%	10.3%	10.3%	9.9%	-	10.9%
Restaurants, Lounges & Hotels	%	10.0%	9.3%	4.0%	-	11.5%	10.2%	10.0%	8.7%	-	10.5%
<b>EBIT margin</b>	<b>%</b>	<b>8.2%</b>	<b>8.2%</b>	<b>7.7%</b>	-	<b>8.7%</b>	<b>8.6%</b>	<b>8.6%</b>	<b>8.5%</b>	-	<b>8.7%</b>
Tax Ratio	%	-21.6%	-21.4%	-28.0%	-	-14.2%	-27.2%	-27.3%	-28.5%	-	-26.0%
<b>Net Result margin</b>	<b>%</b>	<b>3.6%</b>	<b>3.7%</b>	<b>3.2%</b>	-	<b>4.7%</b>	<b>4.3%</b>	<b>4.3%</b>	<b>4.2%</b>	-	<b>4.6%</b>

DO & CO AG		TY 2026/27				TY 2027/28					
		Median	Average	Low	High	Median	Average	Low	High		
Airline Catering	m€	2,073.0	2,092.8	2,060.9	-	2,162.7	2,261.4	2,268.2	2,216.6	-	2,357.3
International Event Catering	m€	346.2	347.5	338.8	-	361.6	371.5	372.9	360.1	-	380.8
Restaurants, Lounges & Hotels	m€	196.0	197.4	190.2	-	208.3	207.0	210.8	197.8	-	230.0
<b>Net Sales</b>	<b>m€</b>	<b>2,617.0</b>	<b>2,637.6</b>	<b>2,608.1</b>	-	<b>2,697.5</b>	<b>2,839.6</b>	<b>2,851.9</b>	<b>2,799.8</b>	-	<b>2,915.2</b>
Airline Catering	m€	173.4	174.8	169.3	-	181.7	196.5	195.6	186.2	-	202.7
International Event Catering	m€	36.3	36.4	34.8	-	39.9	40.7	40.2	37.0	-	42.3
Restaurants, Lounges & Hotels	m€	21.2	20.6	16.6	-	23.0	23.6	23.0	17.3	-	28.0
<b>EBIT</b>	<b>m€</b>	<b>230.9</b>	<b>231.8</b>	<b>228.2</b>	-	<b>236.9</b>	<b>258.7</b>	<b>258.8</b>	<b>249.3</b>	-	<b>270.6</b>
Financial Result	m€	-17.4	-15.8	-21.8	-	-1.7	-16.5	-15.8	-23.5	-	-1.0
Income Tax	m€	-57.9	-56.8	-59.8	-	-51.6	-64.7	-63.9	-68.4	-	-58.2
Minorities	m€	-35.8	-35.1	-37.0	-	-31.0	-38.5	-38.8	-42.2	-	-34.9
<b>Net Result</b>	<b>m€</b>	<b>123.1</b>	<b>124.1</b>	<b>117.4</b>	-	<b>139.2</b>	<b>137.5</b>	<b>140.3</b>	<b>132.9</b>	-	<b>149.3</b>
Airline Catering	%	8.4%	8.4%	8.2%	-	8.5%	8.6%	8.6%	8.4%	-	8.9%
International Event Catering	%	10.4%	10.5%	10.0%	-	11.0%	11.0%	10.8%	10.3%	-	11.1%
Restaurants, Lounges & Hotels	%	10.5%	10.4%	8.7%	-	11.7%	10.8%	10.9%	8.7%	-	13.5%
<b>EBIT margin</b>	<b>%</b>	<b>8.8%</b>	<b>8.8%</b>	<b>8.7%</b>	-	<b>8.9%</b>	<b>9.0%</b>	<b>9.1%</b>	<b>8.8%</b>	-	<b>9.5%</b>
Tax Ratio	%	-26.0%	-26.3%	-28.0%	-	-25.0%	-26.0%	-26.3%	-28.0%	-	-25.0%
<b>Net Result margin</b>	<b>%</b>	<b>4.6%</b>	<b>4.7%</b>	<b>4.5%</b>	-	<b>5.3%</b>	<b>4.8%</b>	<b>4.9%</b>	<b>4.6%</b>	-	<b>5.3%</b>

## Analysts (in alphabetical order)

Berenberg	Christoph Greulich
Cantor Europe	Marie-Thérèse Gruebner
Erste Group	Vladimira Urbankova
HSBC	Bülent Yurdagül
Jefferies	Henrik Paganetty
Kepler Cheuvreux	Julien Richer
NuWays	Simon Keller
Wood & Company	Peter Palovic

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