

Consensus | 2026/27 - 2028/29

per 30.07.2026



DO & CO AG		Q1 2026/27				TY 2026/27			
		Median	Average	Low	High	Median	Average	Low	High
Airline Catering	m€	488.2	489.3	476.5	- 505.5	2,096.4	2,097.1	2,060.9	2,125.6
International Event Catering	m€	110.4	111.5	106.7	- 120.4	355.8	352.7	338.8	- 365.6
Restaurants, Lounges & Hotels	m€	46.8	47.3	45.0	- 49.4	201.2	201.4	193.8	- 208.3
Net Sales	m€	644.3	647.5	634.9	- 672.7	2,650.3	2,651.1	2,608.1	- 2,678.8
Airline Catering	m€	40.3	39.8	38.1	- 41.4	174.2	175.0	171.7	- 179.5
International Event Catering	m€	11.1	11.2	10.8	- 11.8	36.7	37.0	35.2	- 39.9
Restaurants, Lounges & Hotels	m€	4.8	4.8	4.5	- 5.0	20.8	21.0	19.4	- 23.1
EBIT	m€	55.8	55.7	54.0	- 57.0	232.4	233.0	230.2	- 237.5
Financial Result	m€	-5.0	-4.6	-8.0	- -1.9	-15.8	-15.6	-22.0	- -1.7
Income Tax	m€	-13.2	-13.2	-15.2	- -11.4	-57.8	-57.5	-60.9	- -52.9
Minorities	m€	-9.2	-9.5	-10.5	- -8.9	-36.1	-36.0	-38.0	- -34.5
Net Result	m€	28.6	28.4	26.1	- 30.6	120.5	123.9	118.5	- 139.2
Airline Catering	%	8.2%	8.1%	8.0%	- 8.3%	8.3%	8.3%	8.3%	- 8.4%
International Event Catering	%	10.1%	10.0%	9.0%	- 10.5%	10.4%	10.5%	10.0%	- 11.0%
Restaurants, Lounges & Hotels	%	10.1%	10.1%	9.4%	- 10.8%	10.4%	10.4%	10.0%	- 11.5%
EBIT margin	%	8.6%	8.6%	8.5%	- 8.8%	8.8%	8.8%	8.7%	- 8.9%
Tax Ratio	%	-26.2%	-25.7%	-28.0%	- -22.9%	-27.0%	-26.4%	-28.0%	- -24.0%
Net Result margin	%	4.4%	4.4%	4.1%	- 4.8%	4.6%	4.7%	4.4%	- 5.3%

DO & CO AG		TY 2027/28				TY 2028/29			
		Median	Average	Low	High	Median	Average	Low	High
Airline Catering	m€	2,284.0	2,274.2	2,216.6	- 2,309.5	2,463.7	2,466.2	2,429.0	- 2,504.8
International Event Catering	m€	371.0	371.3	343.0	- 395.0	399.6	394.1	353.3	- 418.7
Restaurants, Lounges & Hotels	m€	213.0	216.0	203.5	- 231.7	230.0	233.6	215.6	- 266.4
Net Sales	m€	2,863.8	2,861.5	2,799.8	- 2,887.2	3,087.6	3,093.9	3,047.8	- 3,152.9
Airline Catering	m€	198.6	197.3	186.2	- 203.8	217.9	218.6	213.2	- 228.3
International Event Catering	m€	39.5	40.1	35.6	- 43.8	43.6	42.9	36.7	- 50.2
Restaurants, Lounges & Hotels	m€	22.9	23.9	20.7	- 30.1	24.5	26.9	21.8	- 40.0
EBIT	m€	259.6	261.3	249.3	- 277.7	284.4	288.4	276.3	- 318.5
Financial Result	m€	-14.5	-14.0	-23.1	- -1.0	-8.5	-10.2	-25.0	- -1.0
Income Tax	m€	-66.1	-65.5	-69.7	- -60.3	-74.1	-74.0	-79.2	- -68.4
Minorities	m€	-42.0	-40.3	-43.0	- -36.4	-46.4	-45.3	-48.6	- -41.1
Net Result	m€	140.0	141.5	132.9	- 151.1	160.2	158.9	147.6	- 168.6
Airline Catering	%	8.6%	8.7%	8.4%	- 9.0%	8.8%	8.9%	8.6%	- 9.3%
International Event Catering	%	10.7%	10.8%	10.3%	- 11.5%	10.9%	10.9%	10.4%	- 12.0%
Restaurants, Lounges & Hotels	%	10.4%	11.0%	10.0%	- 13.5%	10.4%	11.4%	10.0%	- 15.0%
EBIT margin	%	9.0%	9.1%	8.9%	- 9.7%	9.2%	9.3%	9.0%	- 10.1%
Tax Ratio	%	-27.0%	-26.5%	-28.0%	- -24.0%	-27.0%	-26.6%	-28.0%	- -24.0%
Net Result margin	%	4.9%	4.9%	4.6%	- 5.3%	5.2%	5.1%	4.8%	- 5.5%

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