



## **Information for banks administering custody accounts**

### **Deadline: end of 27 June 2011**

The right to attend the General Meeting of Shareholders and to exercise the voting right and other shareholders' rights to be asserted at the General Meeting of Shareholders depends on ownership of shares as of the end of 27 June 2011 (deadline).

The right to attend the General Meeting of Shareholders is limited to persons who are shareholders at the time of this deadline and who furnish proof of this to the Company.

### **Deposit certificate**

In order to prove share ownership at the deadline it suffices to submit a **deposit certificate pursuant to Section 10a AktG which must be received by the Company not later than 4 July 2011 addressed solely at any one of the addresses set out below:**

By mail            DO & CO Restaurants & Catering AG  
                          Legal Department  
                          att. Ms Daniela Schrenk  
                          Dampfmühlgasse 5  
                          1110 Vienna, Austria

By SWIFT            GIBAATWGGMS  
                          (Message Type MT599; ISIN AT0000818802 must be stated in the  
                          text)

By fax message: + 43 (0) 1 8900 500 59

### **Information to be provided**

#### **Deposit certificate pursuant to Section 10a AktG (Austrian Corporation Act)**

The **deposit certificate** must be issued by the bank administering the custody account which is domiciled in a member state of the European Economic Area or a full member state of OECD, and it **must include the following information:**

- information on the issuer: name and address or a code as is customarily used for transactions between banks (SWIFT code),
- information on the shareholder: name, address, date of birth for natural persons, register and register number for legal persons,
- information on the shares: number of shares held by the shareholder, ISIN AT0000818802,

- deposit number or other description,
- period of time to which the deposit certificate refers.

**In order to be used as proof of shareholding, the deposit certificate must refer to the above deadline of 27 June 2011.**

**Do not issue deposit certificate before 28 June 2011!**

For this reason, the deposit certificate must not be sent prior to 28 June 2011.

**Language**

The deposit certificate is accepted in German or English.

The shareholders are not subject to any restriction when they register to attend the General Meeting of Shareholders or send a deposit certificate. Shareholders therefore continue to have the free disposition of their shares also after registering and sending their deposit certificate.

**No attendance except with a complete and correct deposit certificate**

**The Company wishes to point out that shareholders whose custodian banks have failed to deliver by any of the communication channels as set out above a complete and correct deposit certificate pursuant to Section 10a AktG as specified above are not permitted to attend the General Meeting of Shareholders nor to exercise their voting rights!**

**Examples**

**In order to avoid receipt of faulty or incomplete deposit certificates which do not meet the requirements of Section 10a AktG, reference is made to the enclosed specimens and examples for delivery of written deposit certificates by mail.**

**It is understood and agreed that these specimens and examples serve only illustrative purposes and that the Company accepts all deposit certificates that comply with the legal requirements in their content and are received by the Company in good time through one of the above communication channels.**

**Entrance tickets**

In your capacity of custodian bank you are kindly asked to deliver to those shareholders as are authorised to attend and are named by you in the deposit certificates entrance tickets that are marked with the shareholder's name and number of shares. This will accelerate shareholder registration on the day of the General Meeting of Shareholders and will normally not make it necessary to validate the identity of persons who cannot show a ticket by an official photo-bearing identification.