



DO & CO Restaurants & Catering Aktiengesellschaft
Vienna, FN 156765 m

**Proposals Submitted by the Management Board for Resolution by the
13th Ordinary General Meeting of Shareholders on
7 July 2011**

- 1. Presentation of the annual financial statements including management report and corporate governance report, consolidated financial statements, group management report, and the report on the 2010/2011 business year submitted by the Supervisory Board**

No resolution needs to be passed on this item of the agenda.

- 2. Resolution on the appropriation of the net profit for the year**

The Management Board proposes to appropriate the net profit for the 2010/2011 business year as follows: The net profit of €3,410,400.00 shall be distributed in its entirety. This provides for a dividend of €0.35 for each dividend-bearing share. The dividend shall be paid out on 25 July 2011; the ex-dividend day shall be 11 July 2011.

- 3. Resolution on granting discharge to the members of the Management Board for the 2010/2011 business year**

The Management Board proposes to grant discharge for the 2010/2011 business year to the members of the Management Board serving in the said business year.

- 4. Resolution on granting discharge to the members of the Supervisory Board for the 2010/2011 business year**

The Management Board proposes to grant discharge for the 2010/2011 business year to the members of the Supervisory Board serving in the said business year.

- 5. Resolution on remunerating the Supervisory Board for the 2010/2011 business year**

The Management Board proposes to allocate an amount of € 55,000 for the 2010/2011 business year as remuneration for the Supervisory Board members, the distribution of which shall be left to the discretion of the Supervisory Board.

6. Appointment of the auditor and group auditor for the 2011/2012 business year

A proposal for a resolution on this item of the agenda is reserved to the Supervisory Board.