

Bank's name
Bank's address
BIC/SWIFT Code

Example/specimen for
delivery by mail or fax
message

DO & CO Restaurants & Catering AG

Legal Department
att. Ms Daniela Schrenk
Dampfmühlgasse 5
1110 Vienna, Austria
Telefax: + 43 (0) 1 8900 500 59

[to be received not later than 4 July 2011]

**13th Ordinary General Meeting of Shareholders of
DO & CO Restaurants & Catering Aktiengesellschaft
on 7 July 2011**

Dear Ms Schrenk,

With reference to the convening of the above General Meeting of Shareholders please find enclosed a list of deposit certificates pursuant to Section 10a AktG (Austrian Corporation Act).

We herewith confirm the accuracy of this information in our capacity of bank administering the custody accounts, specifically that the shares named in the enclosed list were posted to deposit accounts of our bank as of the deadline, defined as the end of the tenth day prior to the General Meeting of Shareholders, i.e. 27 June 2011.

Yours sincerely,

(Bank's full name)

Place, date

(Duly executed by authorised signatories)