

FURTHER INFORMATION ON SHAREHOLDERS' RIGHTS UNDER SECTIONS 109, 110, 118 AND 119 AKTG (AUSTRIAN CORPORATION ACT)

Shareholders' request to add items to the agenda pursuant to Section 109 AktG

Shareholders whose shares together make up **5% of the Company's share capital** are entitled to request, in writing, that **additional items be put on the agenda** of this General Meeting of Shareholders and notified accordingly. Each proposed new item on the agenda must be accompanied by a proposal for a resolution and its reasoning. Parties submitting a motion must be owners of shares at least three months prior to submitting the motion. Such a request on the part of shareholders will be accepted only when it is delivered to the Company in writing not later than **12 June 2014**.

Please send any such shareholder motions solely to:

DO & CO Aktiengesellschaft
Legal Department
att. Ms Daniela Schrenk
Dampfmühlgasse 5
1110 Vienna, Austria.

The wording of the agenda item and the proposal for a resolution must be provided in the German language.

A deposit certificate pursuant to Section 10a AktG must be furnished as proof of shareholding to exercise this shareholder right.

Proposals for resolutions by shareholders pursuant to Section 110 AktG

Shareholders whose shares together make up **1% of the Company's share capital** may furnish written **proposals for resolution** on any item of the agenda of this General Meeting of Shareholders and request that these proposals be posted on the Company's homepage together with the name of the shareholders involved, a reasoning for such proposals and comment, if furnished, by the Management Board or Supervisory Board. Please note that all such proposals require a reasoning to be enclosed with them. Such a request will be accepted only when it is delivered to the Company in writing not later than **24 June 2014**.

Please send any such shareholder motions solely to:

DO & CO Aktiengesellschaft

Legal Department

att. Ms Daniela Schrenk

Dampfmühlgasse 5

1110 Vienna, Austria

or

by fax message to +43 (1) 74 000-1089

or

by e-mail to investor.relations@doco.com, enclosing the shareholders' motion as a text file, e.g. a pdf file.

Any such motion must be furnished also in a German version.

A deposit certificate pursuant to Section 10a AktG must be furnished as proof of shareholding to exercise this shareholder right.

Deposit certificate pursuant to Section 10a AktG

The deposit certificate must be issued by the deposit-holding bank domiciled in a member state of the European Economic Area or in a full member of OECD. Moreover, the Company accepts deposit certificates within the meaning of the second sentence of Section 10a (1) AktG from MKK Merkezi Kayit Kurulusu A.S., Askerocagi Cad. Süzer Plaza No:6 Kat:3 34367 Elmadag-Sisli / Istanbul, Turkey.

Deposit certificates must include the following information pursuant to Section 10a AktG:

- information on the issuer: name and address or code customarily used for transactions between banks (BIC),
- information on the shareholder: name, address, date of birth if the shareholder is a natural person, register and register number if the shareholder is a legal entity,
- information on the shares: number of shares held by the shareholder, ISIN AT0000818802,
- deposit number or other designation,
- period of time to which the deposit certificate refers.

The deposit certificate must be issued in German or English. It must be furnished in writing.

Please send deposit certificates solely to any of the following addresses:

DO & CO Aktiengesellschaft

Legal Department

att. Ms Daniela Schrenk

Dampfmühlgasse 5

1110 Vienna, Austria

or

by fax message to + 43 (1) 74 000-1089.

or

by e-mail to investor.relations@doco.com, with the deposit certificate to be attached in text form, e.g. as a pdf file

by SWIFT to GIBAATWGGMS

(Message Type MT598; ISIN AT0000818802 must be stated in the text)

The deposit certificate for proof of share ownership in order to exercise the shareholder rights under Section 109 AktG (additions to the agenda) and Section 110 AktG (proposals for resolutions by shareholders) must not be older than seven days upon its submission to the Company.

The deposit certificate for proof of share ownership in order to exercise the shareholder rights under Section 109 AktG (additions to the agenda) must confirm that the persons proposing motions have been holders of these shares continuously for at least three months prior to submitting such motions.

If several shareholders are involved who/which together meet the threshold limit, the deposit certificates must refer to the same record date.

Note on the right to obtain information pursuant to Section 118 AktG

Each shareholder must be furnished information, if so requested, at the General Meeting of Shareholders to the extent necessary for a proper evaluation of an item on the agenda. This duty of information also extends to the legal and business relations between the Company and affiliated companies. If the consolidated financial statements and group management report are submitted to the General Meeting of Shareholders of a parent company (Section 244 of the Austrian Business Enterprise Code UGB), the duty of information also extends to the situation of the Group and the companies included in the consolidated financial statements.

The information must comply with the principles of conscientious and fair accounting. Information will be given at the General Meeting of Shareholders.

Information need not be disclosed if:–

1. according to reasonable entrepreneurial judgement it would be liable to cause considerable damage to the Company or any affiliated company, or
2. disclosing it would be an offence under the law.

Each shareholder attending the General Meeting of Shareholders is entitled to receive information. This right is due not just to shareholders but also to their legal representatives or proxies.

Any question which requires a considerable time input for its reply should, in the interest of time management at the General Meeting, be furnished in text form to the Management Board in good time prior to the General Meeting of Shareholders. Questions may be mailed to A-1110 Vienna, Dampfmühlgasse 5, Legal Department, att. Ms Daniela Schrenk, or e-mailed to investor.relations@doco.com.

Information on the right of shareholders to submit motions to the General Meeting of Shareholders pursuant to Section 119 AktG

Each shareholder, regardless of how many shares such shareholder holds, is entitled to submit motions to the General Meeting of Shareholders on any item of the agenda, provided that such shareholder furnishes proof of entitlement to attend the General Meeting as specified in the invitation. This right is due not just to shareholders but also to their legal representatives or proxies attending the General Meeting.

Any motion proposed by shareholders regarding the election of a member of the Supervisory Board requires that a proposal for a resolution pursuant to Section 110 AktG be submitted in good time: candidates for election to the Supervisory Board (item 7 of the agenda) may be proposed only by shareholders who together hold at least 1% of the share capital. Such proposals must be received by the Company in the manner described above not later than on 24 June 2014. Each such proposal must include the statement pursuant to Section 87 (2) AktG by the candidate regarding his/her qualifications, occupational or comparable functions and all circumstances which might cause concern regarding a challenge on the grounds of bias. Proposals of candidates for election to the Supervisory Board and statements pursuant to Section 87 (2) AktG for each such individual must be made available on the Company's website by 26 June 2014 at the latest, failing which such individual must not be included in the election.