



Change in shareholder structure of DO & CO Aktiengesellschaft

VIENNA – 20 December 2013

Raiffeisen-Holding NÖ-Wien sold its stake in international restaurant and catering company DO & CO.

10% of the shares were bought by Unicredit Bank AG (Hypovereinsbank, Munich) to underpin a return equity swap with DO & CO. With this, DO & CO has the disposition of this stake for the next 12 months, in order to finance further international acquisitions.

The remaining shares (just under 2%) were taken over by Attila Dogudan Privatstiftung and are available for management and staff participation schemes.

The partners agreed not to disclose the price of the transactions.

Investor Relations:

DO & CO Aktiengesellschaft
Mag. Daniela Schrenk

Dampfmühlgasse 5
1110 Wien

Tel: (01) 74 000-0
Fax: (01) 74 000-1029
E-mail: investor.relations@doco.com
Internet: www.doco.com

ISIN

AT0000818802

Security abbreviation
Reuters
Bloomberg
Numbers of shares
Listed nominal
Indices
Official quotation
Currency
Initial listing

DOC, DOCO
DOCO.VI, DOCO.IS
DOC AV, DOCO. TI
9,744,000
19,488,000 EUR
ATX Prime, BIST ALL
Vienna, Istanbul
EUR, TRY
30.06.1998 (VSE)
02.12.2010 (Istanbuler Börse)