

- . DO & CO bond successfully placed**
- . Total volume of issues: €150 million**
- . High demand from private and institutional investors**

VIENNA – 4 March 2014 - DO & CO Aktiengesellschaft successfully placed its corporate bond for € 150m, sparking considerable interest among private as well as institutional investors in Austria and abroad. At a term of seven years and an interest rate of 3.125%, the DO & CO bond launched this year's domestic capital market for corporate bonds. High demand – the order book for institutional investors was oversubscribed almost four times within just a few hours – allowed placing a volume of € 150m. Most of the volume was taken up by Austrian private investors. More than 80% of the total was placed in Austria, the rest went to Germany, Switzerland and the United Kingdom. The bond was admitted to regulated OTC trading and was first listed on 4 March 2014.

The transaction was accompanied by Erste Group Bank AG, Raiffeisen Bank International AG and UniCredit Bank Austria AG acting as joint lead managers.

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ISIN

AT0000818802

Security abbreviation
Reuters
Bloomberg
Numbers of Shares
Listed nominal
Indices
Official quotation
Currency
Initial listing

DOC, DOCO
DOCO.VI, DOCO.IS
DOC AV, DOCO. TI
9,744,000
19,488,000 EUR
ATX Prime, BIST ALL
Vienna, Istanbul
EUR, TRY
30.06.1998 (VSE)
02.12.2010 (ISE)