

**BUSINESS RESULTS FOR THE FIRST THREE QUARTERS OF 2007/2008
(1 APRIL 2007 to 31 DECEMBER 2007)**

STRONG INTERNATIONAL GROWTH CONTINUES AT DO & CO

Increased sales and profits in all divisions in the first 9 months of the business year

- SALES:	EUR 276.16 million		
- EBITDA:	EUR 23.82 million	EBITDA-margin:	8.6 %
- EBIT:	EUR 12.28 million	EBIT margin:	4.4 %

VIENNA – 14 February 2008 – Today, DO & CO Restaurants & Catering AG announced its results in accordance with IFRS for the first three quarters of 2007/2008 (1 April 2007 to 31 December 2007).

The period saw a continuation of sales and profit growth. The sales of the DO & CO Group for the first three quarters were EUR 126.01 million higher in financial year 2007/2008 than in the previous year, rising from EUR 150.15 million to EUR 276.16 million.

Airline Catering increased its sales by a healthy EUR 113.04 million, raising them from EUR 81.78 million to EUR 194.82 million. The robust sales growth is attributable to strong growth in national and international business with existing and new customers, to the successful joint venture in Turkey, and to growth in the Austrian market.

International Event Catering increased its sales by EUR 1.32 million, from EUR 35.28 million to EUR 36.60 million. Divisional growth stems from the successful staging of large-scale international sports events, such as the Formula 1, the America's Cup in Valencia, the CHIO in Aachen and the two tennis tournaments in Madrid (ATP Men's Tennis Masters Tournament and the Women's Tennis Association World Championships).

Restaurants, Lounges & Hotel recorded sales of EUR 44.74 million for the period under review, a figure EUR 11.65 million higher than the previous year's EUR 33.09 million. This growth can be traced in large measure to the opening of the new business location at the BMW World in Munich and to the encouraging trend

at existing locations, in particular the British Museum in London, the DO & CO Restaurant and Hotel on St. Stephen's Square in Vienna and the businesses of the renowned DEMEL brand.

SALES BY DIVISION in m €	First - Third Quarter		
	4-12 07/08	4-12 06/07	Change
Airline Catering	194.82	81.78	113.04
International Event Catering	36.60	35.28	1.32
Restaurants, Lounges & Hotel	44.74	33.09	11.65
Group sales	276.16	150.15	126.01

The DO & CO Group posted consolidated earnings before interest and tax (EBIT) for the first three quarters of 2007/2008 of EUR 12.28 million. This figure represents an increase of EUR 8.21 million over the previous year. The EBIT margin rose from 2.7 % last year to 4.4 %. EBITDA grew by EUR 15.46 million, rising from EUR 8.36 million to EUR 23.82 million. This figure corresponds to an EBITDA margin of 8.6 % versus 5.6 % for the previous year.

GROUP in m €	First - Third Quarter		
	4-12 07/08	4-12 06/07	Change
Sales	276.16	150.15	126.01
EBITDA	23.82	8.36	15.46
Depreciation/amortization	-11.54	-4.29	-7.25
EBIT	12.28	4.07	8.21
EBITDA margin	8.6 %	5.6 %	
EBIT margin	4.4 %	2.7 %	
Employees	4,029	1,764	2,265

A detailed account of the development of the three divisions of DO & CO AG is given below:

1. AIRLINE CATERING

AIRLINE CATERING in m €	First - Third Quarter		
	4-12 07/08	4-12 06/07	Change
Sales	194.82	81.78	113.04
EBITDA	16.41	3.47	12.94
Depreciation/amortization	-8.91	-2.49	-6.42
EBIT	7.50	0.98	6.52
EBITDA margin	8.4 %	4.2 %	
EBIT margin	3.9 %	1.2 %	
Share in consolidated sales	70.5 %	54.5 %	

The DO & CO Group's Airline Catering Division is active at various locations around the world, serving customers such as Austrian Airlines Group, Turkish Airlines, British Airways, Cathay Pacific, Emirates, Etihad and Qatar Airways. In total, DO & CO currently supplies more than 50 airlines.

Airline Catering posted sales of EUR 194.82 million in the first three quarters of the business year 2007/2008, an increase of EUR 113.04 million compared to the previous year.

This significant growth stems from the inclusion in the consolidated accounts of the new business locations in Turkey and Austria but also to the fine performance of existing DO & CO locations.

EBITDA for the division increased by EUR 12.94 million, rising from EUR 3.47 million to EUR 16.41 million. That corresponds to an EBITDA margin of 8.4 % (previous year: 4.2 %). EBIT grew by EUR 6.52 million, from EUR 0.98 million to EUR 7.50 million. The EBIT margin was 3.9 % (previous year: 1.2 %).

2. INTERNATIONAL EVENT CATERING

INTERNAT. EVENT CATERING in m €	First - Third Quarter		
	4-12 07/08	4-12 06/07	Change
Sales	36.60	35.28	1.32
EBITDA	4.11	3.47	0.64
Depreciation/amortization	-1.10	-0.76	-0.34
EBIT	3.01	2.71	0.30
EBITDA margin	11.2 %	9.8 %	
EBIT margin	8.2 %	7.7 %	
Share in consolidated sales	13.3 %	23.5 %	

International Event Catering also continued along its course of growth in the first to third quarter of 2007/2008. Sales increased by EUR 1.32 million rising from EUR 35.28 million to EUR 36.60 million.

DO & CO once again played culinary host to numerous large-scale international sports events. One of the period's highlight events was the 32nd America's Cup in Valencia, where DO & CO treated its guests to premium DO & CO products from April to early July 2007. Others were the traditional CHIO Riding and Jumping Tournament in Aachen, the Formula 1 Grands Prix, and the PGA Golf Tournament in Valderrama. DO & CO also hosted the two tennis tournaments in Madrid, the ATP Men's Tennis Masters Tournament and the Women's Tennis Association World Championships (Sony Ericsson Championships), where it served delicious fare to over 25,000 VIP guests and some 62,000 guests in the public area.

Besides this success in staging international events, divisional sales were boosted by DO & CO's hosting of numerous national events such as the games of the Austrian National Football Team.

EBITDA for International Event Catering increased by EUR 0.64 million, rising from EUR 3.47 million to EUR 4.11 million. That corresponds to an EBITDA margin for the first three quarters of this business year of 11.2 % (previous year: 9.8 %). EBIT improved by EUR 0.30 million, rising from EUR 2.71 million to EUR 3.01 million. The EBIT margin for the period under review was 8.2 % (previous year: 7.7 %).

3. RESTAURANTS, LOUNGES & HOTEL

RESTAURANTS, LOUNGES & HOTEL in m €	First - Third Quarter		
	4-12 07/08	4-12 06/07	Change
Sales	44.74	33.09	11.65
EBITDA	3.30	1.42	1.88
Depreciation/amortization	-1.54	-1.04	-0.50
EBIT	1.77	0.38	1.39
EBITDA margin	7.4 %	4.3 %	
EBIT margin	3.9 %	1.1 %	
Share in consolidated sales	16.2 %	22.0 %	

Restaurants, Lounges & Hotel also posted encouraging sales figures in the first three quarters. The division increased its sales by a healthy EUR 11.65 million, from EUR 33.09 million last year to EUR 44.74 million.

Of special note were the positive developments at the DO & CO Design-Hotel and the renovated restaurant on St. Stephen's Square in Vienna. Catering operations at the British Museum in London also saw encouraging growth and the DEMEL flagship store in Vienna continued to improve its capacity utilization and shop sales.

The new DO & CO business location at the BMW World in Munich, which opened in October 2007, plays culinary host to national and international guests at two restaurants, a bistro and a coffee bar.

Renovation work in the restaurant facilities at the Swarovski Crystal Worlds and at the restaurant in the Casino Baden was completed and regular operations resumed following successful re-openings.

Restaurants, Lounges & Hotel improved its EBITDA figure by EUR 1.88 million, increasing it from EUR 1.42 million to EUR 3.30 million. Consequently, the EBITDA margin rose substantially from the previous year's figure of 4.3 % to 7.4 %. EBITDA grew by EUR 1.39 million, rising from EUR 0.38 million to EUR 1.77 million. The EBIT margin thus increased from 1.1 % last year to 3.9 %.

DO & CO STOCK

DO & CO stocks posted a loss of 17.55 % from 1 April to 31 December 2007. However, the company bucked the negative trends on the financial markets to chalk up net gains of 30.3 % compared with the previous year.

OUTLOOK

In the Airline Catering Division, DO & CO is currently participating in a number of international tenders. DO & CO withdrew from the British Airways all-inclusive tender for 2010 onward for supplying short- and long-haul routes including overall logistics, but believes it still has a chance to obtain contracts for supplying sub-areas and currently for the entire business class in the short-haul network.

A new return catering system for short and for some medium-distance flights ex Turkey was devised for Turkish Airlines in the third quarter of 2007/2008. The new approach promises to cut costs substantially and further increase the quality on the route network of Turkish Airlines. Implementation of the new system will continue in the fourth quarter.

In the fourth quarter now underway, International Event Catering has already provided Gourmet Entertainment from DO & CO at major Austrian winter sports events such as the Hahnenkamm Race in Kitzbühel (over 4,000 VIP guests), the well-attended Night Slalom Race in Schladming and the Four Hills Tournament at Berg Isel in Innsbruck and in Bischofshofen.

For the first time, DO & CO had the honor of acting as culinary host at the World Economic Forum in Davos. Turkey hosted a gala dinner for over 1,200 international guests and DO & CO treated them to traditional Turkish cuisine and modern interpretations thereof.

Preparations for the EURO 2008 in Austria and Switzerland are moving ahead at full steam as scheduled. The VIP Packages are selling very well, which means excellent capacity utilization at these European Football Championships, the third largest sports event in the world.

Restaurants, Lounges & Hotel posted encouraging growth in sales and profits at the British Museum in London and at DO & CO on St. Stephen's Square in Vienna.

Capacity at the DO & CO Design Hotel is well utilized, with a large portion of business provided by regulars who return time and again.

The management expects business results to further improve as compared with last year for the fourth quarter of 2007/2008, barring the occurrence of unforeseeable circumstances over which DO & CO has no control.

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Reuters Code:

Bloomberg Code:

Vienna Stock Exchange:

Security abbreviation:

Security code number:

ISIN code:

Trading segment:

Market segment:

In following indices:

Number of shares:

Listed nominal:

Initial listing:

DOCO.VI

DOC AV

www.wienerboerse.at

DOC

081880

AT0000818802

Official Trading

Prime Market

ATX Prime, WBI

7,795,200

€ 15,590,400

30 June 1998

Financial Calendar

Business year 2007/2008 12 June 2008

General Meeting of Shareholders 10 July 2008