

## **DO & CO announces rights issue**

- **One for five rights issue**
- **Proceeds will be used to strengthen the capital base for further growth**

**Vienna, March 12, 2007**– DO & CO Restaurants & Catering AG will start a capital increase on Monday, March 12, 2007. The proceeds from this transaction will be used to strengthen the Company's capital base for further growth.

The Management Board of DO & CO has authorized, with the approval of the Supervisory Board, the issue of up to 324,800 new shares which will be offered for sale through a public offering in Austria and a European private placement for institutional investors. For the transaction DO & CO has mandated Unicredit Markets & Investment Banking (BA-CA) as sole bookrunner.

### **Overview of the transaction**

This offering is an offering of an aggregate number of up to 324,800 new shares of & CO Restaurants & Catering AG. Shareholders may subscribe one new share for every five existing shares held. Shares not purchased in connection with the subscription offer will be offered to investors in the form of a public offering in Austria and a European private placement for institutional investors.

The subscription period for the new shares will commence on March 12 and end on March 26, 2007. A book-building procedure will be conducted simultaneously. The maximum offer and subscription price has been set at € 120 per share.

The final subscription and offering price will be announced on or around March 27, 2007 and will be based on the closing stock market price on March 26, 2007. Trading for the new shares is expected to commence on or around March 29, 2007.

The main shareholder, Attila Dogudan Privatstiftung has declared to participate in the capital increase in order to retain at least a stake of 50% plus one share.

## Reasons for the Offering

DO & CO intends to use the proceeds from this offering to strengthen its capital base and to finance its growth strategy.

Attila Dogudan, founder and CEO of DO & CO: "We are delighted to offer shares of our company to Austrian and international investors through this transaction. The fresh capital will enable us to strengthen both our earning power and capital structure in the long term, and consistently continue our growth programme. As a leading global provider of catering services and as market leader in airline catering in Austria and Turkey we are very well positioned in strategic terms and will do everything necessary to ensure that our shareholders will continue to have every reason to be pleased with our performance."

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