

Successful capital increase by DO & CO Restaurants & Catering AG

- **Offer price per share set at EUR 82**
- **Gross proceeds of EUR 26.6 million**
- **Strong interest from Austrian and international institutional investors**
- **Trading of the newly issued shares on the Vienna Stock Exchange is expected to start on or about March 29, 2007**

Vienna, March 26, 2007– Following the close of the subscription and offer period, DO & CO Restaurants & Catering AG set the offer price for its capital increase at EUR 82 per share offered and resulting in gross proceeds of approximately EUR 26.6 million with 324,800 new shares being allocated.

The Offering consisted of a rights issue and a public offering in Austria and a European private placement for institutional investors for those Shares in respect of which rights were not exercised.

Due to strong investor interest, the full capital increase of 324,800 new shares was allocated – accordingly the number of outstanding shares of DO & CO Restaurants & Catering AG will increase from 1,624,000 shares to 1,948,800 shares.

Attila Dogudan Privatstiftung, which, with a shareholding of 53.57 % prior to this transaction, is the largest shareholder of DO & CO Restaurants & Catering AG, has exercised the majority of its subscription rights and will now hold 50.5 % of all outstanding shares.

The new shares are expected to start trading on the Prime Market of the Vienna Stock Exchange on March 29, 2007. Settlement is expected to take place on the same day.

DO & CO intends to use the proceeds of this offering to strengthen its capital base and to finance its growth strategy.

“We are delighted with the strong demand from Austrian and international institutional investors. I believe that the successful placement of our offering underscores investor confidence in the growth prospects and the excellent strategic positioning of DO & CO. The fresh capital will enable us to strengthen both our earning power and capital structure in the long term, and to consistently continue our growth programme. In addition, through this offering we were able to broaden our shareholder base and

improve the free-float of our stock on the Vienna Stock exchange, which now constitutes approx. 29 % of our total issued shares. We expect this to contribute to further improvements in the trading liquidity of our shares", said Attila Dogudan, founder and CEO of DO & CO Restaurants & Catering AG.

Unicredit Markets & Investment Banking (BA-CA) acted as Sole Bookrunner for this transaction.

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