

Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018

United Kingdom, 18.10.2022

Overview

☐ **Notification made after deadline**

Caution: In case of violations of major holdings notification rules, please pay attention to Section 137 BörseG 2018 (Suspension of voting rights)

1. Issuer: DO & CO Aktiengesellschaft				
2. Reason for the notification: Acquisition or disposal of financial/other instruments				
3. Person subject to notification obligation Name: Bank of America Corporation City: Wilmington, DE Country: United States of America				
4. Name of shareholder(s):				
5. Date on which the threshold was crossed or reached: 14.10.2022				
6. Total positions				
	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	<u>Total number of voting rights of issuer</u>
Resulting situation on the date on which threshold was crossed / reached	0,13 %	4,50 %	4,63 %	9 744 000
Position of previous notification (if applicable)				

Details

7. Notified details of the resulting situation:

A: Voting rights attached to shares				
ISIN Code	Number of voting rights		% of voting rights	
	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)
AT0000A21KS2		13 117		0,13 %
SUBTOTAL A	13 117		0,13 %	

B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018				
Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
Securities Lent	N/A	N/A	183 526	1,88 %
Common Stock	N/A	N/A	178	0.00 %
Convertible Bonds	N/A	N/A	236 884	2,43 %
SUBTOTAL B.1			420 588	4,32 %

B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018					
Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
Total Return Swaps	16/11/2022	N/A	Cash	3 428	0,04
Total Return Swaps	17/04/2023	N/A	Cash	3 027	0,03
Total Return Swaps	31/07/2023	N/A	Cash	2 923	0,03
Total Return Swaps	31/08/2023	N/A	Cash	3 449	0,04
Total Return Swaps	31/10/2023	N/A	Cash	4 178	0,04
Total Return Swaps	31/07/2024	N/A	Cash	240	0,00
Total Return Swaps	18/03/2026	N/A	Cash	674	0,01
SUBTOTAL B.2				17 919	0,18 %

8. Information in relation to the person subject to the notification obligation:

☐ Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.

☒ Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	<u>Directly</u> controlled by No.	Shares held <u>directly</u> (%)	Financial/other instruments held <u>directly</u> (%)	Total of both (%)
1	Bank of America Corporation				
2	NB Holdings Corporation	1			
3	BofAML Jersey Holdings Limited	2			
4	BofAML EMEA Holdings 2 Limited	3			
5	ML UK Capital Holdings Limited	4			
6	Merrill Lynch International	5			
7	BAC North America Holding Company	2			
8	Bank of America, National Association	7			
9	BofA Securities Inc.	2			
10	Merrill Lynch Professional Clearing Corp.	9			

9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Sonstige Kommentare:

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United Kingdom am 18.10.2022