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DO & CO Aktiengesellschaft: Convertible bonds

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DO & CO Aktiengesellschaft (the "Company") placed convertible bonds maturing on 28 January 2026 with an aggregate principal amount of EUR 100 million, divided into 1,000 convertible bonds with a denomination of EUR 100,000 each (the "Bonds"). The settlement of the bonds took place on 28 January 2021.

As of today, the total number of shares of the Company amounts to 9,744,000.

From 4 February 2023 to the present day, two Bondholders declared to convert Bonds in an aggregate principal amount of EUR 1,200,000.00 into shares of the Company. On basis of the current conversion price of EUR 80.6301 such conversion results in a total number of 14,882 shares to be newly issued by the Company.

After the conversion notices becoming valid within the meaning of the Terms and Conditions of the Bonds, the Management Board will (subject to the calculations of the Calculation Agent within the meaning of the Terms and Conditions of the Bonds) resolve on the issuance of a total of further 14,882 new shares of the Company, derived from the conditional capital increase which was resolved on by the extraordinary meeting of shareholders of the Company on 15 January 2021. The new shares will be issued at the latest within 15 business days (within the meaning of the Terms and Conditions of the Bonds) from the validity of the conversion notices.

By issuing further 14,882 new shares – and taking into account the conversions declared until (including) 3 February 2023 which conversions result in a number of 58,289 new shares that have not yet been issued – the number of shares of the Company will increase to a total of 9,817,171 and the share capital of the Company will increase to a total of EUR 19,634,342.00.

All new shares have a dividend entitlement corresponding to the dividend entitlement of the existing shares of the company at the time of issuance of the new shares.

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Stock Exchange(s): official trade in Vienna, Non-regulated market in Berlin, free market in Dusseldorf, open market (free market) in Frankfurt, free market in Munich, free market in Stuttgart, open market in Tradegate

Other Stock Exchanges: London, Istanbul
