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DO & CO Aktiengesellschaft: Convertible Bonds - Issuance of shares from a conditional capital increase

Vienna / Istanbul (pta/20.02.2023/14:20) -

DO & CO Aktiengesellschaft (the "Company") placed convertible bonds maturing on 28 January 2026 with an aggregate principal amount of EUR 100 million, divided into 1,000 convertible bonds with a denomination of EUR 100,000 each (the "Bonds"). The settlement of the bonds took place on 28 January 2021.

To the present day, the total number of shares in the Company has been 9,744,000.

Today, the Company issued a total number of 58.289 new shares derived from the conditional capital increase which was resolved on by the extraordinary meeting of shareholders of the Company on 15 January 2021 to Bondholders who submitted valid conversion notices for Bonds with a total principal amount of EUR 4,700,000.

By such issuance of new shares, the total number of shares in the Company has increased to 9,802,289 and the share capital of the Company has increased from EUR 19,488,000 by EUR 116,578 to EUR 19,604,578.

The aggregate principal amount of the remaining bonds is EUR 95,300,000.

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Stock Exchange(s):	
Other Stock Exchanges:	London, Istanbul

