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Public disclosure of inside information according to article 17 MAR

# DO & CO Aktiengesellschaft: Conversion of Bonds into new shares; issuance of new shares

Vienna (pta/24.04.2023/15:00) -

In January 2021, DO & CO Aktiengesellschaft (the "Company") had placed convertible bonds maturing on 28 January 2026 with an aggregate principal amount of EUR 100 million, divided into 1,000 convertible bonds with a denomination of EUR 100,000 each (the "Bonds"). The settlement of the Bonds took place on 28 January 2021.

Today, the Company issued a total number of 29,764 new shares derived from the conditional capital increase which was resolved on by the extraordinary meeting of shareholders of the Company on 15 January 2021 to holders of Bonds who have submitted valid conversion notices for Bonds with a total principal amount of EUR 2,400,000. The aggregate principal amount of the remaining Bonds is EUR 80,400,000.

By issuance of these 29,764 new shares, the number of shares in the Company has increased from 9,957,313 shares to a total of 9,987,077 shares and the share capital of the Company has increased from EUR 19,914,626 to a total of EUR 19,974,154.

## Legal Notice

This announcement does not constitute an offer for a sale of securities or a solicitation of an offer to purchase securities of the Company. This announcement is not intended for direct or indirect publication, distribution or release in or into the United States of America, Australia, Canada, Japan, South Africa or any jurisdiction in which offers or sales of the securities would be prohibited by applicable laws.

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| <b>ISIN(s):</b>               | AT0000818802 (Share)  |
| <b>Stock Exchange(s):</b>     | Official Trade in Vienna, Free Market in Berlin, Free Market in Dusseldorf, Open Market (Free Market) in Frankfurt, Free Market in Munich, Free Market in Stuttgart, Open Market in Tradegate |
| <b>Other Stock Exchanges:</b> | London, Istanbul  |

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