

DO & CO Aktiengesellschaft: Adjustment of the Conversion Price of Convertible Bonds due 2026, ISIN AT0000A2N7T2

Adjustment of the conversion price due to dividend distribution

In January 2021, DO & CO Aktiengesellschaft (the “Company“) had placed convertible bonds maturing on 28 January 2026 with an aggregate principal amount of EUR 100 million, divided into 1,000 convertible bonds with a denomination of EUR 100,000 each (the “Bonds“). The settlement of the Bonds took place on 28 January 2021.

Due to the cash dividend for the business year 2022/2023 in the amount of EUR 1.00 per each share entitled to a dividend resolved upon by the general meeting of shareholders of the Company on 20 July 2023, the conversion price of the Bonds is adjusted with effect as of 24 July 2023 as follows:

- Previous conversion price: EUR 80.6301
- Adjusted conversion price: EUR 79.9790

Legal Notice

This announcement does not constitute an offer for a sale of securities or a solicitation of an offer to purchase securities of the Company. This announcement is not intended for direct or indirect publication, distribution or release in or into the United States of America, Australia, Canada, Japan, South Africa or any jurisdiction in which offers or sales of the securities would be prohibited by applicable laws.