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DO & CO Aktiengesellschaft: Conversion of Bonds into new shares; issuance of new shares

Wien (pta029/29.01.2024/14:30 UTC+1)

In January 2021, DO & CO Aktiengesellschaft (the "Company") had placed convertible bonds maturing on 28 January 2026 with an aggregate principal amount of EUR 100 million, divided into 1,000 convertible bonds with a denomination of EUR 100,000 each (the "Bonds"). The settlement of the Bonds took place on 28 January 2021.

Today, the Company issued a total number of 37,509 new shares derived from the conditional capital increase which was resolved on by the extraordinary meeting of shareholders of the Company on 15 January 2021 to a holder of Bonds who has submitted a valid conversion notice for Bonds with a total principal amount of EUR 3,000,000. The aggregate principal amount of the remaining Bonds is EUR 22,100,000.

By issuance of these 37,509 new shares, the number of shares in the Company has increased from 10,675,882 shares to a total of 10,713,391 shares and the share capital of the Company has increased from EUR 21,351,764.00 to a total of EUR 21,426,782.00.

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Issuer:	DO & CO Aktiengesellschaft Stephansplatz 12 1010 Wien Austria
Contact Person:	Mag. Helmut Dimmel
Phone:	+43 664 80 777 1159
E-Mail:	helmut.dimmel@doco.com
Website:	www.doco.com
ISIN(s):	AT0000818802 (Share)
Stock Exchange(s):	Vienna Stock Exchange (Official Trade); Free Market in Berlin, Dusseldorf, Frankfurt, Munich, Stuttgart, Tradegate
Other Stock Exchanges:	London, Istanbul

