

## **NOTICE TO BONDHOLDERS OF THE DO&CO 1.75% CONVERTIBLE BONDS DUE 2026**

**DO & CO Aktiengesellschaft: DO&CO gives notice of early redemption of its EUR 100m 1.75% convertible bonds due 2026 as of 21 March 2025 ("Clean-up Call") (ISIN AT0000A2N7T2)**

**Conversion of convertible bonds still possible up to 20 February 2025**

*Capitalised terms not otherwise defined below shall have the same meanings ascribed to them in the Terms and Conditions of the Bonds.*

### **NOTICE OF CLEAN-UP CALL**

In January 2021, DO & CO Aktiengesellschaft (the "Company") has issued 1.75% convertible bonds maturing on 28 January 2026 with an aggregate principal amount of EUR 100 million divided into 1,000 convertible bonds with a denomination of EUR 100,000 each (the "Bonds").

Since then, holders of Bonds converted Bonds with an aggregate principal amount of EUR 99.5m into 1,239,458 bearer shares of the Company, so that Bonds with an aggregate principal amount of EUR 500,000.00 are currently still outstanding. The aggregate principal amount of the outstanding Bonds, therefore, is less than 20 per cent of the aggregate principal amount of the Bonds originally issued.

The Company gives notice to hereby irrevocably exercise its termination and redemption right pursuant to § 5 (c) of the Terms and Conditions of the Bonds (the "Clean-up Call") with effect on 21 March 2025 (the "Redemption Date") in order to redeem, on the Redemption Date, the remaining outstanding Bonds in the aggregate principal amount of EUR 500,000.00 against cash at their Principal Amount (i.e. EUR 100,000.00 per Bond) plus accrued interest up to (but excluding) the Redemption Date.

The holders of Bonds are entitled, irrespective of the termination of the Bonds (Clean-up Call), to exercise their conversion rights until 4:00 p.m. Vienna time on 20 February 2025 at the latest in accordance with § 8 (a) and (b) of the Terms and Conditions of the Bonds at the respective current conversion price. The conversion price of the Bonds is currently EUR 79.9790. The closing price of the Company's shares on the Vienna Stock Exchange on 30 January 2025 was EUR 192.00 per share.

### Legal Notice

This announcement does not constitute an offer for a sale of securities or a solicitation of an offer to purchase securities of the Company. This announcement is not intended for direct or indirect publication, distribution or release in or into the United States of America, Australia, Canada, Japan, South Africa or any jurisdiction in which offers or sales of the securities would be prohibited by applicable laws.